



API MONTHLY REPORT

VEGA GROUP

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APIS Monthly Report

Comprehensive Professional Objective



CATALOGUE

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Overview

International environment: the conflict between Russia and Ukraine has affected the export of wheat and other grains, and the international grain prices have further risen. The international prices of soybeans, rapeseed, corn and wheat have been at a high level in recent 10 years. At present, there is an inversion between the breeding cost and the price of livestock and poultry, resulting in increased losses of breeding enterprises, especially pig breeding enterprises, which further leads to the decline of livestock and poultry production capacity, which in turn has an inhibitory effect on the demand for feed, veterinary medicine, veterinary medicine raw materials and vitamins.

The overall adjustment of the raw material market in the current period is dominated. For the category with high popularity in the early stage, the market trade inventory profits were released, the price focus was weak, and the low price range moved down. The price is in the category of low price range, the factory cost support is strong, and the bottom of the price is stable. The inertia of market demand continues, and the transaction is still stable, It is difficult to have significant changes. At the same time, we should pay attention to the drive brought by the increase of overseas orders.

Exchange Rate

The exchange rate is stable at 1USD = 6.72RMB, 1EUR=7.02RMB.





1. Macrolide Series:

Tylosin Tartrate/ Tilmicosin Phosphate: The both prices rise in June.

Tylosin Tartrate Powder market price is about USD34.0/KG. Tilmicosin phosphate market price is about USD42.5-44.0/KG. Tilmicosin Base market price is USD45.5-47/KG.

Erythromycin Thiocyanate: Price stable in high level. The transaction price is at USD51-52/KG

 $\label{eq:Azithromycin:} \textbf{Azithromycin:} \ \textbf{Price} \ \textbf{is around the bottom of recently years and keep stable recently.} \ \textbf{Market} \ \textbf{price} \ \textbf{is FOB USD118-120/KG} \ .$

2. β-lactams Series:

Amoxicillin: Amoxicillin fluctuated downwards, the market price was USD35-40/KG, and there were regional differences in actual transaction prices. The prices of ampicillin and ampicillin sodium remained stable at high levels.

Ceftiofur sodium: Ceftiofur sodium and ceftiofur hydrochloride, cephalosporin products rose slightly due to the positive factors of the continuous increase in pig prices.

3. Aminoglycosides Series:

Neomycin sulfate/Gentamicin sulpfate: Shanghai reopens transportation, factory's logistics' problem is solved. It is predicated to be stable and little weak in the next month, however in Summer timing the products will keep popular soon. There might be a siation as some factories stop production for maintenance. The market price of Neomycin is around USD19-21/BOU. Gentamicin sulpfate is around USD154-158/BOU.

4. Tetracyclines Series :

Doxycycline HCL: Recently market price is around USD60/KG, customer is active to make stock, due to Kunshan will maintain the facility and stop production, supply is decrease, the market price will go up maybe. Please pay attention to supply of mfg and in case the price increase.



OTC HCL: Recently market is quiet, Mfg rush to sell and offer price around USD14.2-15.0/KG, some new mfg offer price lower than USD14/KG to occupy the market. Frankly speaking, this price is reaching the lowest price compare from 2020 and some mfg has will to raise the price since current price is reach the cost line. Right now we need pay attention to market demand and mfg supply.

5. Amido alcohols Series:

Florfenicol: From April to May, the China domestic demand increased a lot than before, the end users are actively to make inventory. And then affected by raw materials supplying issues, the production cost is keep rising and till now. At the moment, the factories' supplying and delivery are still tightly. The market price is around USD64-65/KG. For next trends, it is expected to be stable.

6. Lincomamides Series:

Lincomycin Hcl: Market is stable. Demand is not very active. Market price is around USD40-42/BOU.

7. Quinolones Series:

Enrofloxacin: Market price around at USD33/KG, the main raw material cyclic carboxylic acid price is still at a high level, the summer is the peak season, the price will not come down in the short term.

Ciprofloxacin hydrochloride: Market price around USD31/KG, and market prices are still running high.

8. Sulfonamides Series:

Sulfadiazine (sodium): The market price is stable, and the demand from end customers is weak, the current market price is USD 30.0-30.6/KG.



Sulfamethazine (sodium): The transaction price is high and stable, and the current market price is USD15.2-16.0/KG.

9. Nitrofurans Series:

Furaltadone/Furazolidone: The supplying and production from main makers are stable, and lead time is at around middle June. FURALTADONE market price around USD21/KG, FURAZOLIDONE market price around USD15/KG.







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